



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 June 2026

| | |
|----------------------------|---|
| Issue Number | 260201 |
| Tender Type | Reopening |
| Tender Date | 4 June 2026 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 4 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.51% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 2 March |
| Original Tenor | One Year |
| Maturity Date | 2 March 2027 |
| Issue and Settlement Date | 5 June 2026 |
| Dated Date(Value Date) | 2 March 2026 |
| Listing Date | 8 June 2026 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

2 June 2026

| | |
|----------------------------|---|
| Issue Number | 260203 |
| Tender Type | Reopening |
| Tender Date | 4 June 2026 |
| Tender Time | 14:30 pm to 15:30 pm |
| Offering Amount | Renminbi 6 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.69% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 11 March |
| Original Tenor | Five Years |
| Maturity Date | 11 March 2031 |
| Issue and Settlement Date | 5 June 2026 |
| Dated Date(Value Date) | 11 March 2026 |
| Listing Date | 8 June 2026 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.